Industrial policy making in the EU

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The context for industrial policy making

Manufacturing output in the EU-28 (2000-2014)

![Graph showing quarterly % change and manufacturing output for 2000-2014.]

Source: Eurostat

Manufacturing Performance in the EU-28 (2013-2014)

![Graph showing manufacturing performance with quarterly growth, annual growth, trend lines for 2013 and 2014.]

Source: Eurostat
Investment: a key issue

Manufacturing gross fixed capital formation in the EU-28 (1995 = 100)

Net capital stock total economy in the EU-28, US and Japan (1995 = 100)

Source: Eurostat

Source: AMECO and own calculations
Differences in the impact of low investment rates

Average annual change in net capital stock in manufacturing for selected Member States

Investment in the total economy by asset type in the EU-28

Source: Eurostat
Big differences in investment performance across countries

Changes in gross fixed capital formation from 2014Q4 to 2007 average

Source: Eurostat
Lower investment, less innovation

Source: Community Innovation Survey
Impact on employment

Employment in manufacturing in the EU-28

GVA and employment annual growth in the EU-28

Source: Eurostat

Source: Eurostat
Quality of jobs

Change in employment (1000s jobs) by wage quintiles for EU27 by sectors (2011-2014)

Change in employment (1000 jobs) by wage quintiles for EU27 by industry sectors (2011-2014)

Source: EuroFound
Big differences across countries

Change in employment (1000s jobs) by wage quintiles for selected Member States and sectors (2011-2014)

Change in employment (1000 jobs) by wage quintiles for selected Member States and industry sectors (2011-2014)

Source: EuroFound
Entering the learning zone I

EU is a GDP weighted average of the 17 MS for which there is data available

Source: OECD
Entering the learning zone II

Data for 2012
EU is a GDP weighted average of the 17 MS for which there is data available
Source: OECD